



Hoosier Hills Estate Planning Council presents
2017 Estate Planning Day

Continuing Education Bargain of the Year!

All-Star Speakers!

Eric Manterfield
Jeff Dible
Keith Huffman
Brian Melvin
Pamela Davidson

Thursday, May 4, 2017

Monroe Convention Center
302 S. College Avenue
Bloomington, Indiana 47403

Seating is Limited. Register early to guarantee participation.
This program qualifies for 7.0 hours continuing education credit for
Insurance, CPA/CFP and 6.0 hours CLE which includes 1 hour Ethics CE.

www.hhepc.org

HHEPC 2017 ESTATE PLANNING DAY
REGISTRATION

I am a HHEPC member,
Seminar Fee: \$45.00

I am not a HHEPC member,
Seminar Fee: \$150.00

AGENDA

- 7:00 - 7:50: Registration/Continental Breakfast/Sponsor Booth Visitation
- 8:00 - 8:50 : Keith Huffman – “Planning for Health and Wealth in the Digital Age: Advanced Directives and Digital Assets”
- 8:55-9:55- Pamela Davidson – “Ethics: In a Small Town All You Have is Your Reputation” (60 minute session)
- 9:55-10:15 - Break – 20 minute
- 10:15-11:05 - Jeff Dible - “Designing Discretionary Trusts for Children”
- 11:10-12:00 -Eric Manterfield - "Trust Protectors for Family Business Interests Held in Trust "
- 12:00-1:00 LUNCH
- 1:05-1:55 - Keith Huffman – “What Elder Law Attorneys Do that Others Need to Know”
- 1:55 – 2:15 After Lunch Break – 20 minute
- 2:15-3:05 - Jeff Dible - “Trust Provisions to Minimize Administration Problems”
- 3:10-4:00 - Brian Melvin – “Social Security Issues”
- 4:00-4:15 - Closing Comments

REGISTRATION FORM – deadline April 21, 2017

Name _____

Firm/Business _____

Professional License Number _____

Address _____

City, State, Zip _____

Phone/Fax _____

Email _____

PAYMENT INFORMATION

Amount enclosed \$_____ (Make check payable to HHEPC). Mail check and registration form to HHEPC, c/o George Spray, Jackson County Bank, P.O. Box 1001, Seymour, Indiana 47274.