

# Indiana Family & Social Services Administration (FSSA): Partnering for Health

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## Generational Investing

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April 26, 2018  
Salt Creek Golf Retreat  
Nashville, Indiana

### Indiana Family & Social Services Administration (FSSA): Partnering for Health

- FSSA Agency Structure
- Agency Supports and Services
- Healthy Indiana Plan (HIP)
- Scope and Impact of Services

### Generational Investing

- Insights for Estate Planning Professionals form
- Modern Wealth Index Findings
- Savings & Retirement Survey
- Advent of the Robo-Advisor Era
- Portfolio Consultant & Financial Planner Observations

**To register for the seminar, e-mail Kathleen McConahay at [kmconahay@yahoo](mailto:kmconahay@yahoo) or fax it to (812-524-4400) or mail it with any appropriate checks to George Spray, P.O. Box 1001, Seymour, IN 47274.**

## REGISTRATION INFORMATION

Please register me for the seminar on April 26, 2018

Name \_\_\_\_\_ Member \_\_\_\_\_ Guest\* \_\_\_\_\_  
Professional Designation and License Number \_\_\_\_\_  
Firm or Business Name \_\_\_\_\_  
Address \_\_\_\_\_  
Phone \_\_\_\_\_ e-mail \_\_\_\_\_

**\*If the guest would like to receive ce credit, please enclose \$60.00 with the registration form and mail it to George Spray at the above address.**