

## HHEPC Highlights



*Ray Wealth Management*



**Ray Wealth Management is a financial planning firm**, located in Bloomington, Indiana. Serving our clients and the community for over 30 years, we are committed to helping you in your financial journey, no matter where you are – with the ultimate goals of financial freedom, financial success, and beyond. We are also a designated Dave Ramsey SmartVestor Pro.

**Ray Wealth Management specializes in helping people in all walks of life** to develop sound financial planning and retirement strategies. We offer personalized, hands-on service. We educate our clients about financial concepts and products – and take the mystery out of investing, building, and preserving wealth. We offer many financial planning services such as 401(k)/403(b) planning, rollovers, retirement plans, estate plans, guidance for sudden wealth (inherited funds, sold a home), etc.

**No one strategy fits everyone, which is why every client gets our undivided attention.** We take a proactive approach to helping you develop a strategy to address your financial goals and objectives. Our commitment is to utilize all our resources to help you pursue your goals and dreams. To learn more, please visit our website at [www.RayWealthManagement.com](http://www.RayWealthManagement.com).