









For more than 60 years, **Bunger & Robertson** has been a part of the Bloomington and south central Indiana community. Estate planning attorneys Thomas Bunger, Margaret M. Frisbie, Jessica L. Merkel and Kathryn DeWeese provide counseling, planning and critical legal documents to clients to help them protect and care for the important people and things in their lives after they're gone, as well as planning for clients' possible incapacity during life.

Bunger & Robertson attorneys are experienced in all areas of estate planning and administration, including the use of trusts for asset protection, wills and probate, and income and estate tax planning with retirement accounts. We develop strategic gifting plans and do planning for business succession, structuring of protections during incapacity, and charitable giving during life and at death.

We work with clients to make sure they have a good understanding of the issues and options available to them; learn from clients what they value and their goals; develop with clients estate plans which protect what they value and clarify their end-of-life wishes. We then implement clients' desired goals with solid legal documents and guidance. It is important to us to work as a team with a clients' financial, tax and other advisors and we encourage and seek out that cooperation.

As we enter another new year, we renew our commitment to continuing our legacy of decades of providing estate planning services, and look forward to assisting the newest generation of clients as we care for familiar clients and welcome new ones of all generations.