

Continuing Education and Verification of Attendance

Course Information

Title: **How to Get Family Business Owners Off the Dime**

Sponsored by: Hoosier Hills Estate Planning Council

Location: Bloomington Country Club

Time: 1:00 p.m. – 3:00 p.m.

3000 S. Rogers St., Bloomington, IN 47403

Date: September 19, 2013

Credits listed below are the maximum credit hours allowed for completion of entire seminar/live lecture. If your licensing board requires full attendance, partial credits will not be granted. (Minutes do not include lunch and breaks.) Please check the box that applies to you and fill in the information needed to submit your continuing education credit.

Certified Financial Planner

Sponsor #: 3261

Course #: HHEPCSEPT2013

Maximum number of hours available: 2 Hours

Please provide the following for continuing education credit:

Last four digits of Social Security Number:

Professional #:

Insurance

Indiana course identification #:26888

Maximum number of hours available: 2 Hours

Indiana Department of Insurance Pursuant to IC 27-1-15.5

Please provide the following for continuing education credit:

License Number:

National Producer Number:

Attorney

Sponsor #: 0100871

Course #: 167803

Maximum number of hours available: 2 Hours

Please provide the following for continuing education credit:

Professional #:

Newly admitted: Yes or No

CPA/Accountant

Please provide the following for continuing education credit:

Professional #:

Maximum number of hours available: 2 Hours

Trust Officer

Maximum number of hours available: 2 Hours

General

Maximum number of hours available: 2 Hours

I declare that I have attended the seminar for the credit hours listed below. (Please print)

Name: _____ Phone Number: _____

Email Address: _____

Street Address: _____ City: _____ State: _____ Zip: _____

Signature: _____ Date: _____

Total Hours of Actual Instruction Attended: _____ Credit Hours Claimed: _____

(Credit hours claimed equals the total hours of actual instruction attended.)

Please fill out the CE form. The yellow page is for your records. Turn in the white page at the registration desk when you leave for the day. We will then submit your continuing education credit as applicable. Please fill out this form in its entirety with your license/professional number and credit hours claimed so we may submit this in a timely and accurate manner.