



# HOOSIER HILLS ESTATE PLANNING COUNCIL

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## PRESIDENT'S LETTER

All HHEPC Members,

I hope that everyone has been enjoying the Autumn season! It has been a beautiful time of year this year.

Our next seminar will be next Thursday, November 16, 2023, from 12:30-2:30 with lunch being served from 12-12:30pm at Upland Brewery in Columbus, IN. Our guest speakers are from the Indiana Small Business Development Center for South Central Indiana, Steve Bishop (Business Advisor) and Troy Phelps (Assistant Director) for the Gayle and Bill Cook Center for Entrepreneurship at Ivy Tech Community College, Bloomington.

The title is: "Going With The Flow: Business Valuation and Other Small Business Resources" and will guide us on resources for business plans, market research, financial projections, and various initiatives in the south central region for small business'. If you would like to attend you can register [HERE](#).

Also, we are strategically working toward Estate Day/Conference next year. We have a scheduled date and location. Estate Day/Conference will be on Friday May 17th, 2024 at Shreve's Hall in the CONNIE AND STEVE FERGUSON ACADEMIC BUILDING (MAIN CAMPUS) 200 Daniels Way Bloomington, IN, IN 47404. Further details will become available as we have them.

If you haven't been able to renew your membership for 2023-2024, please do so [HERE](#).

As usual, if you have any suggestions or ideas for seminar, Estate Conference, or anything else pertaining to the advancement of our professions being a greater resource for our communities, please reach out to me or any of our board members.

Thank you,

Joel Niese

**Renew your  
membership [here](#)**



**Mark your calendars for November 16, 2023.  
Troy Phelps & Steve Bishop will present "Going With The Flow:  
Business Valuation and Other Small Business Resources"**

**Lunch at noon with the seminar following  
12:30pm-2:30pm. Register [here](#).**

**Two hours CE is pending.**

**ARTICLE:**  
<https://www.naepcjournal.org/issue/42/new-rmd-qcd-planning-opportunities-from-secure-2/>

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