



HOOSIER HILLS ESTATE PLANNING COUNCIL

President's Message

October 2017

All HHEPC Members,

We hope you enjoyed our brief recess during the summer months. We look forward to an exciting 2017/18 program year for HHEPC!

Please mark your calendars for **October 26th**, which will be our first lunch/seminar for the new fiscal year. It will be held at the **Bloomington Country Club** with lunch starting at **12:00 Noon and the presentation starting at 12:30 p.m.** (*note the new time*). Lora Mount (Voelz, Mount & Reed, LLC) will be our guest speaker presenting a two-hour session on the topic of: *Proper Drafting of POAs and Health Care Directives; Post Death Responsibilities; Medicaid Myths*. You do not want to miss this presentation!

Our sincere gratitude goes to our past board members whose service terms concluded this past fiscal year...**John Laughlin, Eric Fredbeck, and Jessica Merkel**. Thank you for your outstanding board leadership and your dedicated service during the past term...it is much appreciated!

We welcome our new board members. We look forward to your future leadership on the board!

- ***Cheyenne Riker (Clendening, Johnson & Bohrer, P.C.)***
- ***Jessica Hidalgo (Blue & Co., LLC)***
- ***Dave Maschino (Lighthouse Advisors, Inc.)***
- ***Steve Boltz (Schwab Private Client Advisory, Inc.)***
- ***Lynda Garber (First Financial Bank Wealth Management)***

Remember to renew your dues for the 2017/18 year. Your timely remittance is greatly appreciated. Please forward your payment to: *Hoosier Hills Estate Planning Council, c/o George Spray, Jackson County Bank, P.O. Box 1001, Seymour, IN 47274*

If you have colleagues that may be interested in HHEPC membership, please invite them to join us for our October 26th luncheon and presentation. We would enjoy explaining the benefits of HHEPC membership!

We look forward to another exciting year for HHEPC! We will see all of you on October 26th!

Brad Minor
President

Steve Hackman
Past President