



Hoosier Hills Estate Planning Council

www.hhepc.org



Hoosier Hills Estate Planning Council • c/o Jessica Hidalgo • 812-405-1734 • 813 West 2nd Street. • Seymour, In 47274

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November 15, 2021

Dear Members:

If you have not already signed up, [please take a moment now to sign up for](#) our CLE Thursday November 18, 2021, which will be offered in-person at Zaharikos restaurant in Columbus, IN, and via Zoom webinar. Ryan Groves, JD, Wealth Advisor for Old National Wealth Management will present “**Trust Officers, CPAs, and Attorneys – Working Together in the Trust Market.**” Lunch will begin at Noon and the presentation will begin at 12:30PM.

As 2021 draws to a close, the HHEPC board would like to thank all of our members for your continued support. We feel fortunate that all of you have stood by us and participated in the webinars throughout this difficult time. We know that perhaps the greatest value that HHEPC provides are the opportunities for us to get to know one another, which has been difficult to do with only the online formats available to us. Now that we are on the brink of hosting our second in-person event since the pandemic began, we feel optimistic that we will be able to once again provide this essential networking benefit in 2022.

Our next CE session will be February 17, 2022, and is tentatively planned for the Bloomington Country Club. In addition, the agenda for **Estate Planning Day 2022** on May 20, 2022 is already finalized and sponsorship opportunities are already available. Please mark your calendars and plan to join us at the Monroe Convention Center in Bloomington in May.

We always welcome your input on topics and speakers for any future events. Please contact us if you have a topic that you would like to learn more about or if you are interested in speaking at a future event!

Please stay safe as we head into winter and the holiday season. Thank you for your continued support.

Best,
Erin Martoglio
President