



Hoosier Hills Estate Planning Council

www.hhepc.org



Hoosier Hills Estate Planning Council • c/o Sarah Burgess • 812-336-7867 • 1505 W. Bloomfield Rd. • Bloomington, In 47403

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December 2022

Dear Members:

I hope everyone is having a wonderful Holiday season so far and that it continues throughout the remainder of the year. I hope you are able to spend some quality time with family and friends as we enter 2023. Looking back at 2022, I believe we had a good year with some great lunches and seminars and an outstanding all day Estate Day!

We have a great mixture on this year's Board of Directors of new people and experienced board members, so I am looking forward to a great set of programs for 2023. It is our goal to increase membership and involvement in the advance of cooperative efforts among all professionals in the field of estate planning by our members with our client's best interest in mind, to advance public knowledge of the concept of estate planning, and improve the services of our members to our clients and the community.

As we move forward I would encourage you to reach out to any of the board members by phone, email or in person and let us know how we might be able to improve the HHEPC in the upcoming year.

We are currently making plans for our first seminar of 2023. Final decisions on the topic will be made very soon as they will be confirmed by our speakers (most likely a topic about executing POAs and competency issues). The date has tentatively been scheduled for February 16th at Upland Brewery in Columbus with lunch at noon and seminar from 12:30-2:30.

We look forward to seeing you there!

Joel Niese

President