



# Hoosier Hills Estate Planning Council

[www.hhepc.org](http://www.hhepc.org)

## Membership Renewal Notice

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*Vice President*  
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Dawn Morley

*Membership*  
Blake Reed

*Continuing Education*  
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*Newsletter*  
Lance Like

*Special Projects*  
Beth Sullivan Summers

*Program Facilities*  
Anthony Stonger

*Program Speakers*  
David Maschino

#### Members at Large

Eric Bennett

Dear Estate Planner:

Welcome back to the Hoosier Hills Estate Planning Council (HHEPC) for the upcoming year! Our program committee is busy working on four programs which will be held on September 13 at the Bloomington Country Club, November 8, at Salt Creek in Nashville, and seminars in February and May TBA. Typically each program provides two hours of continuing education credit for CFP, CPA, Insurance and Legal. Our first program will be presented September 13 at the Bloomington Country Club. We have two speakers. Jeffrey Dible will speak on Early Termination or Modification of Trusts in the first hour, while Jim Voelz will speak on Disability Planning in the second hour. We plan to continue our usual format of luncheon first, followed by the afternoon seminar. We will keep you informed of the speakers and topics of our other programs as we confirm them.

Below is your annual renewal application for HHEPC. Please enter your current information, particularly the fax and e-mail address so we can continue to communicate with you this year. Once completed, promptly return the notice with your membership fee to insure that you will continue to receive the many benefits that the membership offers.

The 2012-2013 membership fee is \$110.00 and includes lunch and all four seminars for the current year. There is no additional charge for continuing education credits. The cost for non-members attending a seminar is \$60.00 per seminar.

As you renew your membership, please take the time to think of someone else in the community that would benefit from membership. The last line of your renewal form has space for potential member names and addresses. This is a great way to introduce at least one of your associates or friends to our organization. The stronger we become as an organization; the more informed we become as an estate planning community.

Sincerely,

Blake Reed  
Membership Committee Chairperson  
Hoosier Hills Estate Planning Council

#### 2012-2013 Dues - \$110.00 per member

**Please mail your check to:** Hoosier Hills Estate Planning Council  
c/o Paul Bullock, Treasurer  
209 N. Washington St.  
Bloomington, Indiana 47408

Name:

\_\_\_\_\_

First

Middle

Last

Title

Company Name: \_\_\_\_\_

Address: \_\_\_\_\_

Professional Designation: \_\_\_\_\_ License No.: \_\_\_\_\_

Telephone: \_\_\_\_\_

Office

Fax

E-mail

Potential members and addresses: \_\_\_\_\_